



Your Legacy Matters!

*Won't you help preserve
the beauty of Leelanau forever?*

Planned Giving Intentions

The Leelanau Conservancy's mission is to conserve the land, water and scenic character of Leelanau County. Your planned gift will help save the best of Leelanau forever!

Yes, I (we) have included the Leelanau Conservancy in my (our) estate plans:

Name(s) _____

Address _____

City _____ State _____ Zip _____

Email(s) _____

Phone(s) _____ Date _____

The Leelanau Conservancy's **Richard O. Ristine Heritage Society**, named for a Conservancy planned-giving hero, recognizes those who have included the Leelanau Conservancy in their estate plans. Members are invited to a special program every year and are listed in our Annual Report.

May we include you in this important group?

Yes, you may include me (us) in the Richard O. Ristine Heritage Society. Please list my (our) name(s) as follows:

Anonymous

please print

No, do not include me (us) in the Heritage Society.

Thank you!

Questions?

Contact Stacie Longwell Sadowski at ssadowski@leelanauconservancy.org or 231-256-9665

Please return completed form to:

Leelanau Conservancy | PO Box 1007 | 105 N First St. | Leland, MI 49654
231-256-9665 | www.LeelanauConservancy.org | Federal Tax ID # 38-2710855

Please see optional information on other side



Thank you for including the Leelanau Conservancy in your estate plans!

The following **optional and confidential bequest information** will help us better understand your wishes and plan for the future.

Please indicate the type of planned gift you have made:

- Bequest in will or trust
- Life Insurance policy
- Retirement plan
- Other _____

My/Our planned gift will support:

- Where most needed
- Specific purpose (please describe) _____

(Should such purpose become impractical, the Board of Directors of the Leelanau Conservancy shall redirect the funds for a purpose as similar as possible to the original intent of the Donor.)

Estimated Value of Planned Gift: _____

Your Birth Date(s): _____

The Leelanau Conservancy would also be grateful to receive:

- a copy of relevant pages from your will, trust, or other document
- a note about any contingencies
- contact information for your executor or trustee or anyone else you would like for the Leelanau Conservancy to know about:

Name _____
 Address _____
 City _____ State _____ Zip _____
 Phone number _____
 Email _____

Notes or instructions:

I understand that this information does not constitute a legal obligation, and completing this form is solely to assist the Leelanau Conservancy. I understand that all information will remain confidential.

Donor Signature: _____ **Date:** _____

Donor Signature: _____ **Date:** _____

**Thank you so much for helping to
Conserve the Land, Water and Scenic Character of Leelanau County!**